

(1) (a) Statement showing ShareHolding Pattern

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2012

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A.:Partly paid-up Shares:	Number of Partly	As a % of total No. of:	As a % of Total no. of!
!	! Paid-up Shares	! Partly paid-up Shares	! Shares of the Company !
-----			
! : Held by Promoters/	:	:	!
! : Promoters Group	: 0	: .000	!
! : Held by Public	: 0	: .000	!
-----			
! : [ Total-D ]	: 0	: .000	!
-----			
B.:Outstanding Conv. :	No.of Outstanding	As a % of Total no.of:	As a % of Total no.of !
! :Securities	! Securities	! Outstanding Conv-	! shares of the Co., !
! :	! :	! SECURITIES	! assuming full conv. !
-----			
! : Held by Promoters/	:	:	!
! : Promoters Group	: 0	: .000	: .000
! : Held by Public	: 0	: .000	: .000
-----			
! : [ Total-E ]	: 0	: .000	: .000
-----			
C.:Warrants :	No.of Warrants	As a % of Total no.of:	As a % of Total no.of !
! :	! :	! WARRANTS	! shares of the Co., !
! :	! :	! :	! assuming full conv. !
-----			
! : Held by Promoters/	:	:	!
! : Promoters Group	: 0	: .000	: .000
! : Held by Public	: 1875000	: 100.000	: 12.500
-----			
! : [ Total-F ]	: 1875000	: 100.000	: 12.500
-----			
! Total Paid-Up Capital	:	:	!
! of the Comp assuming	:	:	!
! Full conv of warrants	:	:	!
! & Conv Securities	:	:	!
! : Total	: 15000400	:	!
=====			

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Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2012

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Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered Num of Share	As a (%)
				as-a % of A+B	as-a % of A+B+C	
A.: Promoter & its Grp:						
! 1: Indian						
! a: Individual Huf	6	1467349	1467349	11.179	11.179	0 : .000
! b: Central/State Gov	0	0	0			0 : .000
! c: Bodies Corporates	9	1804305	1804305	13.747	13.747	666800 : 36.956
! d: Fins / Banks	0	0	0			0 : .000
! e: Any Other specify	0	0	0			0 : .000
! ei:-	0	0	0			
! ii:-	0	0	0			
! : Sub-Total-A(1)	15	3271654	3271654	24.926	24.926	666800 : 20.381
! 2: Foreign						
! a: Indv NRI/For Ind	0	0	0			0 : .000
! b: Bodies Corporate	0	0	0			0 : .000
! c: Institutions	0	0	0			0 : .000
! d: Qualified For Invs:	0	0	0			
! e: Any Other Specify	0	0	0			0 : .000
! ei:-	0	0	0			
! ii:-	0	0	0			
! : Sub-Total-A(2)	0	0	0			0 : .000
! : Total Shareholding:						
! : Promoter & Group						
! : Total (A)=A(1)+A(2):	15	3271654	3271654	24.926	24.926	666800 : 20.381

(1) (a) Statement showing ShareHolding Pattern - (Cont..2)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2012

□M

! : Cat of Shareholder :	Num-of	Total-no	No-of Share	Tot-Shareholding	Shares Pledged or
! : :-Holders :	:-Shares	in-Dmt-form	as a (%) of tot	otherwise encumbered	!
! : :	:	:	number of share	Num of Share	As a (%)
! : :-Holders :	:-Shares	in-Dmt-form	as-a %	as-a %	!
! : :	:	:	of A+B	of A+B+C	!
!B.: Public Sh-Holding :	:	:	:	:	!
! l: Institutions :	:	:	:	:	!
! a: Mutual Funds :	0 :	0 :	0 :	:	!
! b: Fins / Banks :	0 :	0 :	0 :	:	!
! c: Central/State Govt:	1 :	3753200 :	3753200 :	28.595 :	28.595 :
! d: Venture Cap Fund :	0 :	0 :	0 :	:	!
! e: Insurance Comp(s) :	0 :	0 :	0 :	:	!
! f: Foreign Ins Invest:	0 :	0 :	0 :	:	!
! g: Foreign Ven Cap In:	0 :	0 :	0 :	:	!
! h: Qualified For Invs:	0 :	0 :	0 :	:	!
! i: Any Other -Specify:	0 :	0 :	0 :	:	!
! i1:-	0 :	0 :	0 :	:	!
! i2:-	0 :	0 :	0 :	:	!
! : Sub-Total-B(1) :	1 :	3753200 :	3753200 :	28.595 :	28.595 :

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(1) (a) Statement showing ShareHolding Pattern - (Cont..2)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2012

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Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered Num of Share	as-a % of A+B	as-a % of A+B+C	As a (%)
2: Non-Institutions								
a: Bodies Corporates	139	1848182	1847182	14.081	14.081			
b: Individual Holding:								
i) upto Rs 1-Lac	2951	1792799	1745639	13.659	13.659			
ii) above Rs1-Lac	64	2165339	2143439	16.497	16.497			
c: Qualified For Invs	0	0	0					
d: Any Other -Clr-Mem	42	231861	231861	1.767	1.767			
d1: -OCB	0	0	0					
d2: -NRI	22	62365	62365	.475	.475			
Sub-Total-B(2)	3218	6100546	6030486	46.479	46.479			
Total (B)=B(1)+B(2)	3219	9853746	9783686	75.074	75.074			
Total (A+B)	3234	13125400	13055340	100.000	100.000	666800	5.080	
D: Held by Custodian								
against Dep-Receipt								
1: Promoter & Pro Grp	0	0	0			0	.000	
2: Public	0	0	0					
Grand Total (A+B+C)	3234	13125400	13055340	100.000	100.000	666800	5.080	

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(I) (c) i Share Holding Pattern- Category -Public [ 1% & above ]

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2012

Srl	Ref-Key	Name of the Share Holder	Total Shares Held :-Number	As a % :(A+B+C)	Detail of Warrants :Held	Warrant: :As a %	Detail of Conv Sec :Numb of	Con-Sec: :As a %	Total Shares (inc underlying shares assuming full conversion of wars & conv secs) as a % of diluted share capital
1	10003184	BAMAN K MEHTA	158000	1.204	0	.000	0	.000	1.204
2	14856842	DARASHAW & COMPANY PVT LTD	150000	1.143	0	.000	0	.000	1.143
3	10003213	DARASHAW K MEHTA	182000	1.387	0	.000	0	.000	1.387
4	10496350	GLOBE FINCAP LIMITED	150000	1.143	0	.000	0	.000	1.143
5	10003205	KEKI D B MEHTA	145000	1.105	0	.000	0	.000	1.105
6	10567245	RELIGARE FINVEST LTD	370171	2.820	0	.000	0	.000	2.820
7	80000406	SICOM LTD	3753200	28.595	0	.000	0	.000	28.595
8	00063041	V.K.NANAVATY SHARE & STOCK BR	229051	1.745	0	.000	0	.000	1.745
8	<Totals>	-Public [ 1% & above ]	5137422	39.142	0	.000	0	.000	39.142

(I) (d) Details of Locked in Shares

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2012

Srl-#	Ref-Num	-Cat	Name of the Holder	Lock-Scp	%-to-Total
1	10660162	-Pro	JAYESH VINODRAI VALIA (HUF)	190025	1.448
2	13050742	-Pro	JAYESH VINODRAI VALIA	388000	2.956
3	10732023	-Pro	MADHAV JAYESH VALIA	387000	2.948
4	20663192	-Pro	PRECISION CONTAINERS LTD	104100	.793
5	10730232	-Pro	RAJ JAYESH VALIA	187500	1.429
6	20111786	-Pro	SANGEETA JAYESH VALIA	314671	2.397
7	18522975	-Pro	YASHRAJ CONTAINERS LTD	104100	.793
-----					
7	<Totals>		Locked in Shares	1675396	12.764
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(II) (a) Details of Depository Receipts (DRs)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574 Quarter Ended : 30-Sep-2012

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				
-----						
0	<Totals>	Details of Depository Receipts (DRs)		0		.000
-----						

(II) (b) Statement Showing Holding of Depository Receipts (DR"s) where underlying Shares Held by Promoter/Prom Group are in excess of [ 1% ] of Total SHs  
Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574                      Quarter Ended : 30-Sep-2012

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				
-----						
0	<Totals>	Depository Receipts in excess of [ 1% ]		0		.000
-----						



(I)(c)ii Share Holding Pattern-Category -Public [ 5% & above ]

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2012

Srl:Ref-Key	Name of the Share Holder	Total Shares Held :-Number	As a % :(A+B+C)	Detail of Warrant: :Numb of Warrants :Held	Detail of :As a %: :Numb of :of Tot:Conv Sec :War of:Held :same : :class :	Con-Sec: :As a %: :Numb of :of Tot:assuming full :No of :conversion of :Conver:wars & conv secs)	Total Shares (inc :underlying shares :of Tot:conversion full :share capital	
1 80000406	SICOM LTD	3753200	28.595	0	.000	0	.000	28.595
1 <Totals>	-Public [ 5% & above ]	3753200	28.595	0	.000	0	.000	28.595

□P(I)(b) Share Holding Pattern - Category -Promoter & Promoter Group

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574 Quarter Ended : 30-Sep-2012

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Srl:Name of the Share Holder      :Total Shares Held :Pledge/otherwise Encumber:Detail of Warran:Detail of Con-Sec:Total Shares
(inc                               :-Number          :As a % :-Number  : As a %: As a %:Numb of  :As a %:Numb of  :As a %:underlying
shares                             :                  :        :          :      :   :      :      :      :      :      :
:                                  :Grand- :        :          :      :   :      :      :      :      :      :
:                                  :-Total :        :          :      :   :      :      :      :      :      :
:                                  :(A+B+C):        :          :      :   :      :      :      :      :      :
secs)                              :              :        :          :      :   :      :      :      :      :      :
:                                  :        :        :          :      :   :      :      :      :      :      :
diluted                            :              :        :          :      :   :      :      :      :      :      :
:                                  :        :        :          :      :   :      :      :      :      :      :
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Srl	Name of the Share Holder	Total Shares Held	As a %	Pledge/otherwise Encumber	As a %	Detail of Warran	As a %	Detail of Con-Sec	Total Shares
1	JAYESH VINODRAI VALIA (HUF)	190025	1.448	0	.000	.000	0	.000	1.448
2	RAJ JAYESH VALIA	187500	1.429	0	.000	.000	0	.000	1.429
3	MADHAV JAYESH VALIA	387000	2.948	0	.000	.000	0	.000	2.948
4	VINODRAI VRIJLAL VALIA	153	.001	0	.000	.000	0	.000	.001
5	JAYESH VINODRAI VALIA	388000	2.956	0	.000	.000	0	.000	2.956
6	VASPARR SHELTER LIMITED	516	.004	0	.000	.000	0	.000	.004
7	YASHRAJ CONTAINEURS LTD	187611	1.429	83400	44.454	.635	0	.000	1.429
8	VASPARR TRADING PRIVATE LIMIT	69636	.531	0	.000	.000	0	.000	.531
9	PUSHPANJALI DRUMS PRIVATE LTD	842880	6.422	0	.000	.000	0	.000	6.422
10	SANGEETA JAYESH VALIA	314671	2.397	0	.000	.000	0	.000	2.397
11	PRECISION CONTAINEURS LTD	703662	5.361	583400	82.909	4.445	0	.000	5.361

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--Total Promoter & Promoter Group: 3271654 : 24.926: 666800: 20.381: 5.080 0: .000 0: .000 24.926
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