

(1) (a) Statement showing ShareHolding Pattern

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 31-Dec-2012

□M

A.:Partly paid-up Shares:	Number of Partly	As a % of total No. of:	As a % of Total no. of!
!	! Paid-up Shares	! Partly paid-up Shares	! Shares of the Company !

! : Held by Promoters/	:	:	!
! : Promoters Group	0	.000	!
! : Held by Public	0	.000	!

! : [Total-D]	0	.000	!

B.:Outstanding Conv. :	No.of Outstanding	As a % of Total no.of:	As a % of Total no.of !
! :Securities	! Securities	! Outstanding Conv-	! shares of the Co., !
! :	! :	! SECURITIES	! assuming full conv. !

! : Held by Promoters/	:	:	!
! : Promoters Group	0	.000	.000
! : Held by Public	0	.000	.000

! : [Total-E]	0	.000	.000

C.:Warrants :	No.of Warrants	As a % of Total no.of:	As a % of Total no.of !
! :	! :	! WARRANTS	! shares of the Co., !
! :	! :	! :	! assuming full conv. !

! : Held by Promoters/	:	:	!
! : Promoters Group	0	.000	.000
! : Held by Public	1875000	100.000	12.000

! : [Total-F]	1875000	100.000	12.000

! Total Paid-Up Capital	:	:	!
! of the Comp assuming	:	:	!
! Full conv of warrants	:	:	!
! & Conv Securities	:	:	!
! : Total	15625400	:	!
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Name of the Company : Vas Infrastructure Ltd.

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Quarter Ended : 31-Dec-2012

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Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered Num of Share	As a (%)
				as-a % of A+B	as-a % of A+B+C	
A.: Promoter & its Grp:						
1: Indian						
a: Individual Huf	10	2935229	2935229	21.346	21.346	0 : .000
b: Central/State Gov	0	0	0			0 : .000
c: Bodies Corporates	8	961425	961425	6.992	6.992	666800 : 69.355
d: Fins / Banks	0	0	0			0 : .000
e: Any Other specify	0	0	0			0 : .000
!ei:-	0	0	0			
!ii:-	0	0	0			
! : Sub-Total-A(1)	18	3896654	3896654	28.338	28.338	666800 : 17.112
2: Foreign						
a: Indv NRI/For Ind	0	0	0			0 : .000
b: Bodies Corporate	0	0	0			0 : .000
c: Institutions	0	0	0			0 : .000
d: Qualified For Invs	0	0	0			
e: Any Other Specify	0	0	0			0 : .000
!ei:-	0	0	0			
!ii:-	0	0	0			
! : Sub-Total-A(2)	0	0	0			0 : .000
! : Total Shareholding:						
! : Promoter & Group						
! : Total (A)=A(1)+A(2)	18	3896654	3896654	28.338	28.338	666800 : 17.112

(1) (a) Statement showing ShareHolding Pattern - (Cont..2)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 31-Dec-2012

□M

Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered
				as-a % of A+B	as-a % of A+B+C
B.: Public Sh-Holding					
l: Institutions					
a: Mutual Funds	0	0	0		
b: Fins / Banks	1	3747675	3747675	27.255	27.255
c: Central/State Govt	0	0	0		
d: Venture Cap Fund	0	0	0		
e: Insurance Comp(s)	0	0	0		
f: Foreign Ins Invest	0	0	0		
g: Foreign Ven Cap In	0	0	0		
h: Qualified For Invs	0	0	0		
i: Any Other -Specify	0	0	0		
i1:-	0	0	0		
i2:-	0	0	0		
Sub-Total-B(1)	1	3747675	3747675	27.255	27.255

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(1) (a) Statement showing ShareHolding Pattern - (Cont..2)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 31-Dec-2012

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! : Cat of Shareholder :	! : Num-of :-Holders :	! : Total-no -Shares :	! : No-of Share in-Dmt-form :	! : Tot-Shareholding as a (%) of tot as a % of A+B :	! : Shares Pledged or otherwise encumbered Num of Share: As a (%) :	! :	! :
! 2: Non-Institutions :	! :	! :	! :	! :	! :	! :	! :
! a: Bodies Corporates :	! 147 :	! 2078545 :	! 2077545 :	! 15.116 :	! 15.116 :	! :	! :
! b: Individual Holding:	! :	! :	! :	! :	! :	! :	! :
! i) upto Rs 1-Lac:	! 2918 :	! 1806729 :	! 1760069 :	! 13.139 :	! 13.139 :	! :	! :
! ii) above Rs1-Lac:	! 66 :	! 2058782 :	! 2036882 :	! 14.973 :	! 14.973 :	! :	! :
! c: Qualified For Invs:	! 0 :	! 0 :	! 0 :	! :	! :	! :	! :
! d: Any Other -Clr-Mem:	! 14 :	! 103617 :	! 103617 :	! .754 :	! .754 :	! :	! :
! d1: -OCB :	! 0 :	! 0 :	! 0 :	! :	! :	! :	! :
! d2: -NRI :	! 20 :	! 58398 :	! 58398 :	! .425 :	! .425 :	! :	! :
! : Sub-Total-B(2) :	! 3165 :	! 6106071 :	! 6036511 :	! 44.406 :	! 44.406 :	! :	! :
! : Total (B)=B(1)+B(2):	! 3166 :	! 9853746 :	! 9784186 :	! 71.662 :	! 71.662 :	! :	! :
! : Total (A+B) :	! 3184 :	! 13750400 :	! 13680840 :	! 100.000 :	! 100.000 :	! 666800 :	! 4.849 !
! D : Held by Custodian :	! :	! :	! :	! :	! :	! :	! :
! : against Dep-Receipt:	! :	! :	! :	! :	! :	! :	! :
! 1: Promoter & Pro Grp:	! 0 :	! 0 :	! 0 :	! :	! :	! 0 :	! .000 !
! 2: Public :	! 0 :	! 0 :	! 0 :	! :	! :	! :	! !
! : Grand Total (A+B+C):	! 3184 :	! 13750400 :	! 13680840 :	! 100.000 :	! 100.000 :	! 666800 :	! 4.849 !

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(I) (c) i Share Holding Pattern- Category -Public [1% & above]

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 31-Dec-2012

Srl:Ref-Key	Name of the Share Holder	Total Shares Held :-Number	As a % :(A+B+C)	Detail of :Warrants :Held	Warrant: :As a % :of Tot	Detail of :Numb of :Conv Sec	Con-Sec: :As a % :of Tot	Total Shares (inc :underlying shares :assuming full :conversion of :Conver:wars & conv secs) :secur:as a % of diluted :share capital
1	AAEPM3854C BAMAN K MEHTA	158000:	1.149		0:	.000	0:	.000: 1.149
2	AAACB2360F DARASHAW & COMPANY PVT LTD	150000:	1.091		0:	.000	0:	.000: 1.091
3	AACPM1850C DARASHAW K MEHTA	182000:	1.324		0:	.000	0:	.000: 1.324
4	AADCG1099D GLOBE FINCAP LIMITED	150000:	1.091		0:	.000	0:	.000: 1.091
5	AACPM6059R KEKI D B MEHTA	145000:	1.055		0:	.000	0:	.000: 1.055
6	AAFCS6801H RELIGARE FINVEST LTD	310601:	2.259		0:	.000	0:	.000: 2.259
7	AAACS3223Q SHAKTIMAN STEEL CASTINGS PV	738077:	5.368		0:	.000	0:	.000: 5.368
8	AAACS5524J SICOM LTD	3747675:	27.255		0:	.000	0:	.000: 27.255
8	<Totals> -Public [1% & above]	5581353	40.592		0	.000	0	.000 40.592

(I) (d) Details of Locked in Shares

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 31-Dec-2012

Srl-#	Name of the Holder	Lock-Scp	%-to-Total	-Category
1	JAYESH VINODRAI VALIA (HUF)	190025	1.382	-Pro
2	JAYESH VINODRAI VALIA	388000	2.822	-Pro
3	MADHAV JAYESH VALIA	387000	2.814	-Pro
4	PRECISION CONTAINEURS LTD	104100	.757	-Pro
5	RAJ JAYESH VALIA	187500	1.364	-Pro
6	SANGEETA JAYESH VALIA	314671	2.288	-Pro
7	YASHRAJ CONTAINEURS LTD	104100	.757	-Pro

7 <Totals>	Locked in Shares	1675396	12.184	

(II) (a) Details of Depository Receipts (DRs)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574 Quarter Ended : 31-Dec-2012

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				

0	<Totals>	Details of Depository Receipts (DRs)		0		.000

(II) (b) Statement Showing Holding of Depository Receipts (DR"s) where underlying Shares Held by Promoter/Prom Group are in excess of [1%] of Total SHs
Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574 Quarter Ended : 31-Dec-2012

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				

0	<Totals>	Depository Receipts in excess of [1%]		0		.000

(I)(c)ii Share Holding Pattern-Category -Public [5% & above]

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 31-Dec-2012

Srl	Ref-Key	Name of the Share Holder	Total Shares Held :-Number	As a % :(A+B+C)	Detail of Warrant :Numb of :Warrants :Held	Detail of Warrant :As a % :Numb of :of Tot :Conv Sec	Detail of Warrant :As a % :Numb of :of Tot :Conv Sec	Con-Sec :As a % :of Tot	Total Shares (inc :underlying shares :assuming full :conversion of :Conver:wars & conv secs)
1	AAACS3223Q	SHAKTIMAN STEEL CASTINGS PV	738077	5.368	0	.000	0	.000	5.368
2	AAACS5524J	SICOM LTD	3747675	27.255	0	.000	0	.000	27.255
2	<Totals>	-Public [5% & above]	4485752	32.623	0	.000	0	.000	32.623

□P(I)(b) Share Holding Pattern - Category -Promoter & Promoter Group

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574 Quarter Ended : 31-Dec-2012

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Srl:Name of the Share Holder      :Total Shares Held :Pledge/otherwise Encumber:Detail of Warran:Detail of Con-Sec:Total Shares
(inc                               :-Number          :As a % :-Number  : As a %: As a %:Numb of  :As a %:Numb of  :As a %:underlying
shares                             :                  :        :          :      :   :      :      :      :      :      :
:                                  :Grand- :        :          :      :   :      :      :      :      :      :
:                                  :-Total :        :          :      :   :      :      :      :      :      :
:                                  :(A+B+C):        :          :      :   :      :      :      :      :      :
secs)                              :              :        :          :      :   :      :      :      :      :      :
:                                  :        :        :          :      :   :      :      :      :      :      :
diluted                            :              :        :          :      :   :      :      :      :      :      :
:                                  :        :        :          :      :   :      :      :      :      :      :
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Srl	Name of the Share Holder	Total Shares Held	Pledge/otherwise Encumber	Detail of Warran	Detail of Con-Sec	Total Shares
1	JAYESH VINODRAI VALIA (HUF)	1032905	7.512	0	.000	.000
2	RAJ JAYESH VALIA	447900	3.257	0	.000	.000
3	MADHAV JAYESH VALIA	569300	4.140	0	.000	.000
4	VINODRAI VRIJLAL VALIA	153	.001	0	.000	.000
5	JAYESH VINODRAI VALIA	570300	4.148	0	.000	.000
6	VASPARR SHELTER LIMITED	516	.004	0	.000	.000
7	YASHRAJ CONTAINEURS LTD	187611	1.364	83400	44.454	.607
8	VASPARR TRADING PRIVATE LIMIT	69636	.506	0	.000	.000
9	SANGEETA JAYESH VALIA	314671	2.288	0	.000	.000
10	PRECISION CONTAINEURS LTD	703662	5.117	583400	82.909	4.243

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-Total Promoter & Promoter Group: 3896654 : 28.338: 666800: 17.112: 4.849 0: .000 0: .000 28.338
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