

(1) (a) Statement showing ShareHolding Pattern

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2011

□M

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A.:Partly paid-up Shares:	Number of Partly	As a % of total No. of:	As a % of Total no. of!
!	! Paid-up Shares	! Partly paid-up Shares	! Shares of the Company !
-----			
! : Held by Promoters/	:	:	!
! : Promoters Group	: 0	: .000	!
! : Held by Public	: 0	: .000	!
-----			
! : [ Total-A ]	: 0	: .000	!
-----			
B.:Outstanding Conv. :	No.of Outstanding	As a % of Total no.of:	As a % of Total no.of !
! :Securities	! Securities	! Outstanding Conv-	! shares of the Co., !
! :	! :	! SECURITIES	! assuming full conv. !
-----			
! : Held by Promoters/	:	:	!
! : Promoters Group	: 0	: .000	: .000
! : Held by Public	: 0	: .000	: .000
-----			
! : [ Total-B ]	: 0	: .000	: .000
-----			
C.:Warrants :	No.of Warrants	As a % of Total no.of:	As a % of Total no.of !
! :	! :	! WARRANTS	! shares of the Co., !
! :	! :	! :	! assuming full conv. !
-----			
! : Held by Promoters/	:	:	!
! : Promoters Group	: 625000	: 25.000	: 4.167
! : Held by Public	: 1875000	: 75.000	: 12.500
-----			
! : [ Total-C ]	: 2500000	: 100.000	: 16.667
-----			
! Total Paid-Up Capital	:	:	!
! of the Comp assuming	:	:	!
! Full conv of warrants	:	:	!
! & Conv Securities	:	:	!
! : Total [Cap+B+C]	: 15000400	:	!
=====			

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Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot number of share	Shares Pledged or otherwise encumbered Num of Share	As a (%)
				as-a % of A+B	as-a % of A+B+C	
<b>A.: Promoter &amp; its Grp:</b>						
1: Indian						
a: Individual Huf	6	1217249	1217249	9.738	9.738	260000 : 21.360
b: Central/State Gov	0	0	0			0 : .000
c: Bodies Corporates	10	5089305	5089305	40.713	40.713	4160000 : 81.740
d: Fins / Banks	0	0	0			0 : .000
e: Any Other specify	0	0	0			0 : .000
Sub-Total-A(1)	16	6306554	6306554	50.451	50.451	4420000 : 70.086
<b>2: Foreign</b>						
a: Indv NRI/For Ind	0	0	0			0 : .000
b: Bodies Corporate	0	0	0			0 : .000
c: Institutions	0	0	0			0 : .000
d: Any Other Specify	0	0	0			0 : .000
Sub-Total-A(2)	0	0	0			0 : .000
Total Shareholding: Promoter & Group						
Total(A)=A(1)+A(2)	16	6306554	6306554	50.451	50.451	4420000 : 70.086
<b>B.: Public Sh-Holding</b>						
1: Institutions						
a: Mutual Funds	0	0	0			
b: Fins / Banks	0	0	0			
c: Central/State Govt:	0	0	0			
d: Venture Cap Fund	1	4000	4000	.032	.032	
e: Insurance Comp(s)	0	0	0			
f: Foreign Ins Invest:	0	0	0			
g: Foreign Ven Cap In:	0	0	0			
h: Any Other -Specify:	0	0	0			
Sub-Total-B(1)	1	4000	4000	.032	.032	

(1) (a) Statement showing ShareHolding Pattern -(Cont..2)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2011

□M

Cat of Shareholder	Num-of Holders	Total-no Shares	No-of Share in-Dmt-form	Tot-Shareholding as a (%) of tot as a % of A+B	Shares Pledged or otherwise encumbered Num of Share: As a (%)
2: Non-Institutions					
a: Bodies Corporates	175	2461989	2460989	19.695	19.695
b: Individual Holding:					
i) upto Rs 1-Lac	2890	1652447	1603787	13.219	13.219
ii) above Rs1-Lac	53	1639799	1617899	13.118	13.118
c: Any Other -Clr-Mem:	25	370325	370325	2.963	2.963
-OCB	0	0	0		
-NRI	30	65286	65286	.522	.522
Sub-Total-B(2)	3173	6189846	6118286	49.517	49.517
Total(B)=B(1)+B(2)	3174	6193846	6122286	49.549	49.549
Total (A+B)	3190	12500400	12428840	100.000	100.000
D: Held by Custodian					
against Dep-Receipt					
1: Promoter & Pro Grp	0	0	0		0 .000
2: Public	0	0	0		
Grand Total (A+B+C)	3190	12500400	12428840	100.000	4420000 35.359

(I) (c) Share Holding Pattern - Category -Public [ 1% & above ]

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2011

Srl-#	Ref-Num	Name of the Holder	Scp-Held	%-to-Total
1	00394382	ALACRITY SECURITIES LTD	215747	1.726
2	10003184	BAMAN K MEHTA	125000	1.000
3	10003213	DARASHAW K MEHTA	125000	1.000
4	21087024	GLOBE CAPITAL MARKET LIMITED	200175	1.601
5	00001239	PRANIDHI HOLDINGS PRIVATE LIMITED	138601	1.109
6	10567245	RELIGARE FINVEST LTD	527400	4.219
7	11181498	SSJ FINANCE AND SEC PL	206889	1.655
8	00063041	V.K.NANAVATY SHARE & STOCK BROKERS	232500	1.860
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8	<Totals>	-Public [ 1% & above ]	1771312	14.170
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(I) (d) Details of Locked in Shares

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574

Quarter Ended : 30-Sep-2011

Srl-#	Ref-Num	-Cat	Name of the Holder	Lock-Scp	%-to-Total
1	10660162	-Pro	JAYESH VINODRAI VALIA (HUF)	85825	.687
2	13050742	-Pro	JAYESH VINODRAI VALIA	283800	2.270
3	10732023	-Pro	MADHAV JAYESH VALIA	282800	2.262
4	20663192	-Pro	PRECISION CONTAINEURS LTD	16162	.129
5	10730232	-Pub	RAJ JAYESH VALIA	83300	.666
6	18522975	-Pro	YASHRAJ CONTAINEURS LTD	111	.001
-----					
6	<Totals>		Locked in Shares	751998	6.015
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(II) (a) Details of Depository Receipts (DRs)

Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574 Quarter Ended : 30-Sep-2011

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				
-----						
0	<Totals>	Details of Depository Receipts (DRs)		0		.000
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(II) (b) Statement Showing Holding of Depository Receipts (DR"s) where underlying Shares Held by Promoter/Prom Group are in excess of [ 1% ] of Total SHs  
Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574                      Quarter Ended : 30-Sep-2011

Srl-#	Ref-Num	Name of the Holder	Typ	no-of DRs	sh-under os-Drs	(%)-to Total
		- NIL -				
		- NIL -				
-----						
0	<Totals>	Depository Receipts in excess of [ 1% ]		0		.000
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□P(I)(b) Share Holding Pattern - Category -Promoter & Promoter Group  
 Name of the Company : Vas Infrastructure Ltd.

Scrip Code : 531574 Quarter Ended : 30-Sep-2011

□M

Srl	Ref-Num	Name of the Share Holder	Total Shares Held :-Number	:As a % :Grand-	:Pledged or :-Number	otherwise : As a %	Encumb : As a %
			:Total	:Total	:Total	:Total	:Total
			:(A+B+C)	:(A+B+C)	:(A+B+C)	:(A+B+C)	:(A+B+C)
			:	:	:	:	:sub-cl-Ia
1	10660162	JAYESH VINODRAI VALIA (HUF)	345825	2.767	260000	75.183	2.080
2	10732023	MADHAV JAYESH VALIA	282800	2.262	0	.000	.000
3	13050716	VINODRAI VRIJLAL VALIA	153	.001	0	.000	.000
4	13050742	JAYESH VINODRAI VALIA	283800	2.270	0	.000	.000
5	14910284	VASPARR SHELTER LIMITED	600516	4.804	600000	99.914	4.800
6	18522975	YASHRAJ CONTAINEURS LTD	1071511	8.572	1071400	99.990	8.571
7	19588636	VASPARR TRADING PRIVATE LIMITED	824836	6.598	755200	91.558	6.041
8	20077272	PUSHPANJALI DRUMS PRIVATE LTD	1242880	9.943	400000	32.183	3.200
9	20111786	SANGEETA JAYESH VALIA	304671	2.437	0	.000	.000
10	20663192	PRECISION CONTAINEURS LTD	1349562	10.796	1333400	98.802	10.667
-Total Promoter & Promoter Group			6306554	50.451	4420000	70.086	35.359