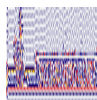


(1)(a) Statement showing Post Merger ShareHolding Pattern

Name of the Company : Vas Infrastructure Ltd.

Quarter Ended : 30-06-2013

Scrip Code : 531574



Partly paid-up Shares	No.of Partly paid-up Shares	As a % of total No. of Partly paid-up Shares	As a % of Total no. of Shares of the Company
Held by Promoters/ Promoters Group	0	0.000	
Held by Public	0	0.000	
TOTAL - D	0	0.000	

Outstanding Conv. Securities	No.of Outstanding Securities	As a % of Total no.of O/S Conv.Securities	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0	0.000	0.000
Held by Public	0	0.000	0.000
TOTAL - E	0	0.000	0.000

Warrants :	No.of Warrants	As a % of Total no.of Warrants	As a % of Total no.of shares of the Co., assuming full conv.
Held by Promoters/ Promoters Group	0	0.000	0.000
Held by Public	1875000	100.000	12.000
TOTAL - F	1875000	100.000	12.000

Total paid-up Capital of the Company assum- ing full conv. Of warrants & securities	17043655
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(B)	Public shareholding							
1	Institutions							
a	Mutual Funds	0	0	0	0.00	0.00		
b	Fins / Banks	1	1127675	1127675	7.43	7.43		
c	Central/State Govt	0	0	0	0.00	0.00		
d	Venture Cap Fund	1	400000	400000	2.64	2.64		
e	Insurance Comp(s)	0	0	0	0.00	0.00		
f	Foreign Ins Invest	0	0	0	0.00	0.00		
g	Foreign Ven Cap In	0	0	0	0.00	0.00		
h	Qualified For.Inv.	0	0	0	0.00	0.00		
i	Any Other -Specify	0	0	0	0.00	0.00		
i-1		0	0	0	0.00	0.00		
i-2		0	0	0	0.00	0.00		
	Sub-Total (B)(1)	2	1527675	1527675	10.07	10.07		
B 2	Non-institutions							
a	Bodies Corporates	149	3516208	3515208	23.18	23.18		
b	Individuals							
	i) upto Rs 1-Lac	2871	1877256	1830576	12.38	12.38		
	ii) above Rs1-Lac	73	2996515	2859370	19.75	19.75		
c	Qualified For.Inv.	0	0	0	0.00	0.00		
d	Any Other -Clr-Mem	2	150	150	0.00	0.00		
d-1		0	0	0	0.00	0.00		
d-2		0	0	0	0.00	0.00		
	-OCB	0	0	0	0.00	0.00		
	-NRI	19	51207	51207	0.34	0.34		
	Sub-Total (B)(2)	3114	8441336	8256511	55.65	55.65		
(B)	Total (B)= (B)(1)+(B)(2)	3116	9969011	9784186	65.72	65.72		
	TOTAL (A)+(B)	3134	15168655	13680840	100.00	100.00	666800	4.40
(C)	Held by Custodians against Depository Receipts							
	PROMOTER & PRO GRP	0	0	0	0.00	0.00		
	PUBLIC	0	0	0	0.00	0.00		
	GRAND TOTAL (A)+(B)+(C)	3134	15168655	13680840	100	100	666800	4.40

(I)(b) **Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group” Post Amalgamation of VAS Infrastructure Ltd**

Sr. No.	Ref- No	Name of the Shareholder	Total Shares held		Shares pledged or otherwise encumbered			Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
			Number	As a % of grand total (A)+(B)+(C)	Number	% of Total shares held	As a % of grand total (A)+(B)+(C)	Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	10660162	JAYESH VINODRAI VALIA (HUF)	947905	6.25	0	0.00	0.00	0	0.000	0	0.00	5.56
2	10730232	RAJ JAYESH VALIA	447900	2.95	0	0.00	0.00	0	0.000	0	0.00	2.63
3	10732023	MADHAV JAYESH VALIA	569300	3.75	0	0.00	0.00	0	0.000	0	0.00	3.34
4	13050716	VINODRAI VRIJLAL VALIA	153	0.00	0	0.00	0.00	0	0.000	0	0.00	0.00
5	13050742	JAYESH VINODRAI VALIA	570300	3.76	0	0.00	0.00	0	0.000	0	0.00	3.35
6	14910284	VASPARR SHELTER LIMITED	516	0.00	0	0.00	0.00	0	0.000	0	0.00	0.00
7	18522975	YASHRAJ CONTAINERS LTD	187611	1.24	83400	44.45	0.55	0	0.000	0	0.00	1.10
8	19588636	VASPARR TRADING PRIVATE LIMITED	69636	0.46	0	0.00	0.00	0	0.000	0	0.00	0.41
9	20111786	SANGEETA JAYESH VALIA	1702661	11.22	0	0.00	0.00	0	0.000	0	0.00	9.99
10	20663192	PRECISION CONTAINERS LTD	703662	4.64	583400	82.91	3.85	0	0.000	0	0.00	4.13
		Total Promoter & Promoter Group	5199644	34.28	666800	12.82	4.40	0	0.000	0	0.00	30.51

(I)(c) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares									
Sr. No.	Ref-Num	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Details of warrant		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrant and convertible securities) as a % of diluted share capital
					Number of warrants held	As a % of total No of warrants of the same class	Number of convertible securities held	As a % of total No of convertible securities of the same class	
1	AAEPM3854C	BAMAN K MEHTA	193000	1.27	0	0.00	0.00	0.00	1.13
2	AAACS3223Q	SHAKTIMAN STEEL CASTINGS PVT LTD	731264	4.82	0	0.00	0.00	0.00	4.68
3	AACPM1850C	DARASHAW K MEHTA	182000	1.20	0	0.00	0.00	0.00	1.16
4	AADCG5220E	GRESHMA SHARES & STOCKS LIMITED	280588	1.85	0	0.00	0.00	0.00	1.80
5	AABCM7570K	MULTIPLUS RESOURCES LTD.	400000	2.64	0	0.00	0.00	0.00	2.56
6	AADCR7995M	REGENCY STOCK BROKING PVT LTD	500000	3.30	0	0.00	0.00	0.00	3.20
7	AAFCS6801H	RELIGARE FINVEST LTD	241099	1.59	0	0.00	0.00	0.00	1.54
8	AAACS3223Q	SHAKTIMAN STEEL CASTINGS PVT LTD	731264	4.82	0	0.00	0.00	0.00	4.68
9	AADCS7759J	SHRESTH BUILDERS PRIVATE LIMITED	600000	3.96	0	0.00	0.00	0.00	3.84
10	AAACS5524J	SICOM LTD	1127675	7.43	0	0.00	0.00	0.00	7.22
11	AAAPC9065F	SUNDEEP RAJPAL CHHABRA	599075	3.95	0	0.00	0.00	0.00	3.83
12	AAACV3134F	VIMAL FINSTOCK PVT LTD	319277	2.10	0	0.00	0.00	0.00	2.04
13	W00009	LEENA INVESTMENTS CONSULTANCY	0	0.00	425000	22.67	0.00	0.00	2.72
14	W00007	N K CHEMPLAST PVT LTD	0	0.00	725000	38.67	0.00	0.00	4.64
15	W00008	POWER PACK FIN & INVEST PVT LTD	0	0.00	725000	38.67	0.00	0.00	4.64
		Total	5905242	38.93	1875000	100.00	0	0.000	49.69

(I)(d) Statement showing details of locked-in shares

Sr. No.	Ref- Num	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Promoter/Promoter Group/Public
1	00187047	BAKULESH VINOD VORA	500	0.00	-Pub
2	00035142	BIPIN JAYANTILAL SHAH	7150	0.00	-Pub
3	10660162	JAYESH VINODRAI VALIA (HUF)	104200	0.01	-Pro
4	13050742	JAYESH VINODRAI VALIA	104200	0.01	-Pro
5	10732023	MADHAV JAYESH VALIA	104200	0.01	-Pro
6	10280340	NAGIN C GOPANI	1500	0.00	-Pub
7	20663192	PRECISION CONTAINEURS LTD	104100	0.01	-Pro
8	10730232	RAJ JAYESH VALIA	104200	0.01	-Pro
9	18522975	YASHRAJ CONTAINEURS LTD	104100	0.01	-Pro
		Total Locked in Shares	634150	0.042	